



Personal Information

Francesco Maria Stocco

Education and Training

2005 – 2009 Doctorate in Fundamental of Private Law - University of Pisa – Pisa “U. Natoli” Doctorate

2004– Visiting Scholar Stanford Law School

1998 – 2002 Law Degree Università Cattolica del Sacro Cuore – Milan

Main qualifications

2023 Qualified as “**EFFAS ESG Expert**”

2022 Qualified as “*Esperto negoziatore delle Crisi di Impresa*” at the Chamber of Commerce of Milan.

2006 Admitted to the Milan Bar Association

Working Experience

2022 – current, **Alma LED**, *Partner of Finance & Sustainability Finance Department*.

Advising banks, investment funds and other financial intermediaries on banking and financial law compliance including SFDR and Taxonomy Regulation and also in the context of supervisory inspections by the Bank of Italy and in the following sanctioning procedure.

Advising banks and financial institutions in structured finance transactions including project finance and securitisations.

Advising banks and companies in the context of debt restructuring procedures.

November 2021 – 2024, Director of **Restartup.it**, a crowdfunding platform authorized by Consob and focused on SDG Agenda 2030.

July 2015 – Current (Founder), **Finance & Sustainability** - an innovative consulting company focused on the arranging, financing and manage social impact investments. Advisor of the impact fund F&S Global Social Housing and Sustainable Land under the *European Impact Investing Platform*.

2009 – 2022, **Studio Legale Lambertini e Associati**, Head of the banking and structured finance department.

2004 –2014: Assistant Lecturer –Banking Law **Università Cattolica del Sacro Cuore** -Milan, Largo Agostini Gemelli 1, Milan Italy

2008 – 2009: Lawyer **Dewey & Le Beouf**, Via Gabba, 4 Milan Italy

2004 -2009 Lawyer, **Lovells (Hogan Lovells)**

Personal Skills

Mother tongues	Italian				
Other language(s)	UNDERSTANDING		SPEAKING		WRITING
English	C2	C2	C2	C2	C2
French	B1	B1	B1	B1	A2
	Levels: A1/2: Basic user - B1/2: Independent user - C1/2 Proficient user				
	Common European Framework of Reference for Languages				

Communication Skills

Strong communication skills developed through my experience as a university lecturer and speaker in various academic courses and seminars, as well as through active participation in negotiations of complex structured-finance and restructuring transactions.

Organisational / Managerial skills

Organisational and managerial skills developed through my role as project lead for advisory teams involved in structured-finance and restructuring transactions, particularly as global coordinator of all activities required to bring such transactions to completion. Additional managerial experience comes from serving as director of two Italian companies and from my advisory work for the F&S Global Social Housing and Sustainable Land fund.

Job-Related skills

Good capacity in understanding the needs and the aims of the parties involved in transactions and in inspection procedures.

Computer Skills

Good command of OpenAI, Genspark, Microsoft Office™ , Google and Open Office tools.

Notable transactions

Compliance & Regulation

Advising banks and leading management companies on SFDR and EU Taxonomy compliance, structuring the sustainable investment strategy of more than 12 AIFM funds , and participating in the relevant ESG committees

Advising BCC Padovana, Banco Santander, Istituto del Credito Sportivo in drafting new standard facilities agreement and in all the compliance matters related to new sustainable products.

Advising SEFEA in the context of establishment its *società di gestione*.

Sustainable Finance:

Advising Italian and Luxembourg based Management Companies into the setting-up of 6 sustainable funds (art. 9 SFDR)

Advising more than 15 SMEs in the context of their transformation into Benefit Corporations designing both sustainable and impact policies and metrics on impact.

Advising a public water supplier as originator of an issue of €20mIn hydro bonds subscribed by the European Investment Bank.

Structured finance

Advising banks in RMBS and NPL securitizations and issue of ABS notes at the Irish Stock Exchange.

Advising the *paying agent* and the representative of noteholders in the first issue of covered bonds of the Italian Market in the first and second issue of covered bonds in the Italian market

Advising the representative of noteholders in the redemption and de listing procedure of ABS notes listed at Luxembourg Stock Exchange Irish Stock Exchange.

Advising FCE Bank in the issue of ABS notes originated by the securization of receivables deriving from the loan and leasing agreement for the purchase of Ford vehicle in Italy.

Advising Commercio e Finanza Leasing & Factoring SpA in the issue of ABS notes listed at the Irish Stock Exchange.

Project finance

Member of the team of lawyers structuring the project finance of «Ospedale del Mare (Venice)», «Line 4 of the Underground of Milan»; «Autodromo internazionale» (a circuit in Cremona) and «City Life» (rebuilding of the former fiery district of Milan made in the context of Expo).

IPO and PPO (takeover bid)

Member of the team structuring the IPO of the airline «Meridiana Fly» and the attempted PPO of Banca Nazionale del Lavoro S.p.A. by Unipol S.p.A.

Turnaround

Advising more than 30 SMEs in the context of restructuring procedures.

**le informazioni in esso contenute vengono rese ai sensi e per gli effetti degli
artt. 46 e 47 del DPR 445/2000**

A handwritten signature in blue ink, appearing to read "Freudlin", is positioned in the center of the page.